

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ N/A

Multiple horizontal lines for providing details for question 17.

18 Can any resulting loss be recognized? ▶ N/A

Multiple horizontal lines for providing details for question 18.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Multiple horizontal lines for providing details for question 19.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Timothy Traud* Date ▶ 1/15/2018

Print your name ▶ Timothy Traud Title ▶ Senior VP Tax

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶		Phone no.	
Firm's address ▶				

AMENDED FORM 8937 – Report of Organization Actions Affecting Basis of Securities

Issuer Return: Filed on website by January 31, 2018 under Regs. §1.6045B-1(a)(3).

Stmts to Shareholders: Filed on website under Regs. §1.6045B-1(b)(4). This form will be maintained on the public website through January 31, 2028 (ten years).

Reason for Amendment:

Jabil Inc. paid the following cash distribution: date of record dividend payment of August 15, 2017, payment date of September 1, 2017 for \$.08 dividend per share. The original Form 8937 was filed to report that the cash distribution paid on September 1, 2017 was expected to be in excess of earnings and profits such that it is considered a return of capital.

The amended Form 8937 reflects the expectation that Jabil Inc. will have sufficient current earnings and profits for fiscal year end 2018 such that the cash distribution paid on September 1, 2017 will be considered a dividend. Therefore, Form 8937 is not required to be filed and the amended form reflects the inapplicability of the form for this distribution.